

APPLICATION FOR RESIDENTIAL HOMESTEAD EXEMPTION
(To complete this form, see the instructions on back)

YEAR 2011

APPRaisal DISTRICT NAME Please Return to: WILLIAMSON CENTRAL APPRAISAL DISTRICT		
ADDRESS 625 FM 1460, Georgetown, TX 78626-8050	PHONE (AREA CODE AND NUMBER) Austin/Georgetown (512) 930-3787	
LEGAL DESCRIPTION	Quick Ref ID Number	
Step 1: Owner's name and address (attach sheets if needed)	Owners Name (person completing application):	
	Mailing Address:	
	City, town or post office, State, ZIP Code:	Phone (Area Code & Number):
	Driver's License, Personal ID Certificate, or Social Security Number:*	Birth Date**:
	Percent Ownership in Property Other Owner's Name(s) (if any):	Other Owner's Percent Ownership
Step 2: Describe your property	Street address (if different from above, or legal description if no street address; include property account number, if available):	
	Number of acres (not to exceed 20) used for residential occupancy of the structure, if land and structure have identical ownership. _____ Acres MOBILE HOMES – Give make, model and identification number: _____ Attach a copy of statement of ownership and location issued by the Texas Department of Housing and Community Affairs (TDHCA) if home is 8' x 40' or larger, or attach a verified copy of the purchase contract that shows you are the owner of the mobile home unless your title information appears on the Texas Department of Housing and Community Affairs' Web site. If so, the appraisal district may use the Web site documents to verify your eligibility. (Sec. 11.13, Texas Property Tax Code).	
Step 3: Check exemptions that apply to you	<input type="checkbox"/> GENERAL RESIDENTIAL HOMESTEAD EXEMPTION: You qualify for this exemption if (1) you owned this property on January 1; (2) it was your residence homestead on January 1; and (3) you or your spouse have not claimed a residence homestead exemption on any other property. <input type="checkbox"/> DELETE EXEMPTION ON: _____ for _____ (street address, city, county) (year)	
	<input type="checkbox"/> AGE 65 or OLDER EXEMPTION: You qualify for this exemption if you are 65 years of age or older. You cannot claim a disability exemption if you claim this exemption. More information about tax limitations or qualification dates may be found on the back page.	
	<input type="checkbox"/> DISABILITY EXEMPTION: You qualify for this exemption if you are/were under a disability for the purposes of payment of disability benefits under the Federal Old Age, Survivor's and Disability Insurance Act <i>OR</i> you met the definition of disabled in that Act. You can't claim an over 65 exemption if you claim this exemption. More information about tax limitations or qualification dates, and documentation requirements may be found on the back page.	
	<input type="checkbox"/> 100% DISABLED VETERANS EXEMPTION: You qualify for this exemption if you are a disabled veteran who receives from the United States Department of Veterans Affairs (VA) or its successor (1) 100 percent disability compensation due to a service-connected disability; and (2) a rating of 100 percent disabled or a determination of individual unemployability from the VA. Attach a current copy of your award letter or other document from the United States Department of Veterans Affairs.	
	<input type="checkbox"/> OVER 55 OR OLDER SURVIVING SPOUSE OF A PERSON WHO RECEIVED THE AGE 65 or DISABILITY EXEMPTION: You qualify for an extension of the over 65 exemption and the school tax limitation if (1) you are 55 years of age or older on the date your spouse died and (2) your deceased spouse was receiving the over-65 exemption on this residence homestead or would have applied and qualified the year of the spouse's death. Disability: (1) You will not qualify for the disability exemption claimed by your deceased spouse and the school tax limitation, however, (2) you will be entitled to retain any optional freezes.	
	<input type="checkbox"/> Check if you will transfer a tax ceiling from your last home. (Attach the tax ceiling certificate if transferring from another county.) <input type="checkbox"/> Yes <input type="checkbox"/> No	
Step 4: Answer if applies	COOPERATIVE HOUSING RESIDENTS: Do you have an exclusive right to occupy this unit because you own stock in a cooperative housing corporation? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Step 5: Check if late <input type="checkbox"/>	Application for homestead exemption for prior tax year, _____ Date Occupied _____ Application for over-65 or Disability exemption for prior tax year, _____ Date of Birth/Disability _____ Note: You must have met all of the qualifications checked above to receive the prior year tax exemption.	
Step 6: Sign and date the application	By signing this application, you state that you are qualified for the exemption(s) checked above. You state that the facts in this application are true and correct. You also state that you do not claim an exemption on another residence homestead. You must notify the chief appraiser if and when your right to the exemption(s) end. You swear or affirm that you have read and understand the penalty for filing a false statement.	
	Sign here Authorized Signature Date	
	If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.	

**You are required to give us this information on this form, in order to perform tax related functions for this office. Tax Code Section 11.43 authorizes this office to request this information to determine tax compliance. The chief appraiser is required to keep the information confidential and not open to public inspection except to appraisal office employees who appraise property and as authorized by Section 11.48(b), Tax Code.*

***Tax Code Section 11.43(m) allows a person who qualifies for a general homestead exemption to receive the 65 or older person exemption without applying when he/she becomes age 65 as shown on the application in the appraisal districts records or in information available to the appraisal district.*

More Information

General Residential Homestead: You may only apply for residence homestead exemptions on **one** property in a tax year. A homestead exemption may include up to 20 acres of land that you actually use in the residential use (occupancy) of your home. Arbitrary factors that are unrelated to that use, such as acreage limits, matching legal descriptions, and contiguous parcels, may not be considered in determining if the land qualifies. To qualify for a homestead exemption, you must own and reside in your home on January 1 of the tax year. If you temporarily move away from your home, you still can qualify for an exemption if you don't establish another principal residence and you intend to return in a period of less than two (2) years. Homeowners in military service outside the U.S. or in a facility providing services relating to health, infirmity or aging may exceed the two-year period.

Age 65 or Older or Disability: You may receive age 65 or older or disability homestead exemptions immediately upon qualification for the exemption(s). If you have not provided your birthdate on this application, you must apply before the first anniversary of your qualification date to receive the exemption(s) in that tax year. For example, if you turn 65 or are disabled on June 1 of the current year, you have until May 31 of the next year to apply for the current tax year's age 65 or older or disability exemption(s). This special provision only applies to the age 65 or older or disability exemptions and not to other exemptions for which you may apply. You must provide a disability letter or other documentation under Federal Old-Age Survivors, and Disability Insurance to qualify for a disability homestead exemption. Call the appraisal district for information about the district's requirements.

100% Disabled Veterans: Beginning in 2009, certain disabled veterans are eligible for 100% exemptions for their residence homesteads. Documentation from the Department of Veterans Affairs (VA) must be submitted to prove that the veteran receives full VA compensation and is either rated as 100% disabled or has a determination of unemployability from the VA.

Surviving Spouse: Age 65 or older: You qualify for an extension of the exemption if (1) you are 55 years of age or older on the date your spouse died and (2) your deceased spouse was receiving the age 65 or older exemptions on this residence homestead or would have applied and qualified for the exemption in the year of the spouse's death. You will not receive the school tax limitation for the age 65 or older exemption unless your spouse died on or after December 1, 1987. Disabled: You will not qualify for a disability exemption or a 100% disabled veteran exemption claimed by your deceased spouse. You are not entitled to continue the school tax limitation; however, you will be entitled to continue the local option county, city or junior college limitation.

Tax Limitations: The age 65 or older or disability exemption for school taxes includes a school tax limitation, or ceiling. Other types of taxing units – county, city, or junior college – have the option to grant a tax limitation on homesteads of homeowners who are disabled or 65 years of age or older.

Transfer of Tax Limitation or Ceiling: Please call the appraisal district if you will transfer a tax ceiling to your new home.

Filing Deadlines: File this application between January 1 and April 30. You may file a late homestead exemption application if you file it no later than one year after the tax delinquency date. See the age 65 or older or disability section for more on late filing.

Re-filing: If the chief appraiser grants your application exemption, you do not need to reapply annually. You must reapply, however, if the chief appraiser requires you to do so by sending you a new application asking you to reapply. You must notify the chief appraiser in writing if and when your right to any exemption ends or your qualifications change. You must reapply if you qualify for additional exemptions based on age or disability in the future. If, however, your application information indicates that your age is 65 or older, or the appraisal district has access to other information that proves you qualify, you need not re-file for the aged 65 or older exemption. To ensure the earliest possible qualification without reapplication, the older spouse should complete the application for a married couple.

Instructions

How to Complete the Application

Fill out this application completely. If you have trouble filling out this form, call the appraisal district at the phone number indicated below or on front.

Step 1: Owner's name and address.

Enter the following information:

- Name of the owner completing this application.
- This owner's current mailing address and phone number.
- Driver's license number, personal identification number, or Social Security number of the owner (kept confidential).
- Percentage of ownership by this owner.
- This owner's birth date.
- Names of other owners and their percentage of ownership. Attach additional sheets if needed.

Step 2: Describe the property.

Enter the information requested. Attach the mobile home statement of ownership and location or sales contract. Enter the number of acres used for residential purposes.

Step 3: Check exemptions that apply to you.

Complete by checking the boxes that apply. If you check the disability exemption, attach documents verifying your disability. If you are a surviving spouse age 55 or older, enter the information requested. The appraisal district may request documents on date of spouse's death.

Step 4: Answer if applies.

If the property is cooperative housing, complete step 4.

Step 5: Check if late.

If you were eligible for an exemption last year, check the box in Step 5 for late filing for the prior tax year.

Step 6: Sign and date the application.

You must sign and date this application. Making false statements on your exemption application is a criminal offense.

Step 7: Mail.

Mail to the appraisal district where the property is located.

(If you would like to know the homestead exemptions offered by your taxing units, call the Williamson Central Appraisal District at 512-930-3787, or you may access this information from our website at www.wcad.org.)

Si usted necesita ayuda en español, por favor llame al numero 930-3787; y nuestro personal de habla hispana se comunicara con usted.